

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

**AWG LEASING TRUST,
KSP INVESTMENTS, INC.,
AS TAX MATTERS PARTNER**

Plaintiff,

v.

UNITED STATES,

Defendant.

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Case 1:07-CV-857

District Judge Gwin

Magistrate Judge Hemann

SUPPLEMENTAL JOINT STIPULATION REGARDING UNDISPUTED FACTS

Plaintiff, KSP Investments, Inc., and defendant, the United States of America, by their undersigned counsel, hereby submit this supplemental joint stipulation and stipulate to the following statements solely for purposes of this litigation.

113. If AWG exercises the Fixed Purchase Option, the positive cash flow to PNC in 2024 will be \$39,154,615, as demonstrated by the ABC pricing program operated by PNC.

114. If AWG exercises the Fixed Purchase Option, the positive cash flow to KSP in 2024 would be substantially similar to the funds returned to PNC, and in the range of approximately \$39,154, 615, as demonstrated by the Interet pricing program operated by Key.

Respectfully, submitted,

/s/ David J. Hooker

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COUNSEL FOR DEFENDANT
UNITED STATES OF AMERICA

CERTIFICATE OF SERVICE

A copy of the foregoing was filed electronically on January 25, 2008. Notice of such filing will be made electronically by way of the Court's electronic notification system and parties may access the filing through the Court's system.

/s/David J. Hooker

*One of the Attorneys for Plaintiff
KSP Investments, Inc.*